

TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED

Under Clause 41 of the Listing Agreement

(Rs. in lacs)

Particulars	Unaudited			Audited	
	Nine Months Ended 31.12.2005 Rs.	Quarter Ended		Year Ended	
		31.03.2006 Rs.	31.03.2005 Rs.	31.03.2006 Rs.	31.03.2005 Rs.
Segment Revenue:					
Pharmaceuticals	6066.56	1736.71	1043.26	7803.27	5931.32
Medical Devices	593.34	180.72	190.13	774.06	839.29
Consumer Products Distribution	7015.42	2129.47	1804.42	9144.89	7627.42
Printing / Maps	138.06	54.40	71.61	192.46	573.48
Others	553.93	203.60	187.44	757.53	436.49
Total Segment Revenue	14367.31	4304.90	3296.86	18672.21	15408.00
Less : Inter Segment Revenue	14.57	0.36	5.84	14.93	108.09
Net Sales	14352.74	4304.54	3291.02	18657.28	15299.91
Segment Results: (Profit before interest & tax)					
Pharmaceuticals	930.86	309.42	-168.39	1240.28	586.26
Medical Devices	-32.32	20.80	-7.40	-11.52	-42.24
Consumer Products Distribution	-73.13	-91.63	-37.88	-164.76	-57.68
Printing / Maps	-237.52	-8.45	-137.05	-245.97	-213.67
Others	40.97	41.35	10.01	82.32	-82.19
Total Segment Results	628.86	271.49	-340.71	900.35	190.48
Less : Interest Expenses	140.40	21.74	73.15	162.14	249.21
Less : Unallocable Expenses (Net of Unallocable Income)	125.90	79.48	-81.51	205.38	153.62
Total Profit / Loss (-) before tax and Extraordinary Item(s)	362.56	170.27	-332.35	532.83	-212.35
Less: VRS Amortized	23.58	10.94	6.33	34.52	25.30
Total Profit / Loss (-) before tax and after Extraordinary Item(s)	338.98	159.33	-338.68	498.31	-237.65

Capital Employed

(Segment Assets Less Segment Liabilities as on 31st March, 2006)

(Rs. in lacs)

Particulars	Unaudited	Audited	
	As on 31.12.2005	As on 31.03.2006	As on 31.03.2005
	Rs.	Rs.	Rs.
Pharmaceuticals	2138.40	2144.52	1954.22
Medical Devices	2017.82	1963.29	2114.08
Consumer Products Distribution	-99.94	-164.57	16.52
Printing / Maps	139.12	200.48	145.34
Others	131.00	170.58	221.59
Total Capital Employed in Segments	4326.40	4314.30	4451.75
Add : Unallocable Corporate Assets less Unallocable Corporate Liabilities	-149.44	-211.19	-108.95
Total Capital Employed in Company	4176.96	4103.11	4342.80

Notes :

1. Segments have been identified in line with the Accounting Standard on Segment Reporting (AS-17) considering the organisation structure and the differential risks and returns of these segments.
2. Segment Sales is net of Excise Duty related to the Sales of own manufactured goods for the current as well as for the previous periods.
3. Details of products included in each of the Segments are as below :
 - ❖ Pharmaceuticals include products for both Human and Veterinary use. It also includes OTC Brands like Woodward's Gripewater distributed by the Consumer Products Division.
 - ❖ Medical Devices include Artificial Heart Valves, Hernia Repair Mesh, Surgical Sutures, Catheters, Incontinence Bags, Gloves and Blood Lancets.
 - ❖ Consumer Products Distribution consists of marketing and distribution of EVA Range of Cosmetics and Woodward's Baby Bath Soap (Own Brands) and also trading of Branded Condoms, Shoe Care, Hair Care and Toiletry products.
 - ❖ Printing/Maps comprise of Printing and Publishing of Maps and Atlases and Packaging Materials.
 - ❖ "Others" comprise of ready-to-fry Cereal Snack Foods & Rice Sevai and Paper Products.
4. The segment-wise revenue, results and capital employed figures relate to respective amounts directly identifiable to each of the segments. The unallocable expenditure includes expenses incurred on common services at the corporate level and also those expenses not identifiable to any specific segment.
5. The prior periods' figures have been regrouped and reclassified, wherever necessary, to conform to the current periods' presentation.

Place : Bangalore
Date : 25th May, 2006

For TTK Healthcare Limited

T T RAGHUNATHAN

Executive Vice Chairman