



TTK HEALTHCARE LIMITED

Regd. Office : No.6, Cathedral Road, Chennai 600 086

CIN: L24231TN1958PLC003647 Website: www.ttkhealthcare.com

PART I

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND 6 MONTHS ENDED 30TH SEPTEMBER, 2016

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for		Previous year ended
		(30/09/2016)	(30/06/2016)	(30/09/2015)	Current Period ended	Previous period ended	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1.	Income from Operations						
	(a) Sales / Income from Operations (Inclusive of Excise Duty)	13640.80	15159.51	12983.16	28800.31	26855.23	51502.97
	(b) Other Operating Income	4.48	161.23	6.19	165.71	7.68	406.54
	Total income from Operations	13645.28	15320.74	12989.35	28966.02	26862.91	51909.51
2.	Expenses						
	(a) Cost of materials consumed	1074.33	1178.74	886.27	2253.07	1672.44	3570.28
	(b) Purchases of Stock-in-trade	5366.45	5441.69	5074.31	10808.14	10219.17	19525.48
	(c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade	-262.21	167.41	-178.22	-94.80	130.59	-145.66
	(d) Employee benefits expense	2160.10	2279.75	2016.58	4439.85	4016.46	8141.85
	(e) Depreciation and amortisation expense	299.07	293.40	153.22	592.47	309.28	720.71
	(f) Marketing Expenses	1968.44	2582.58	1987.14	4551.02	4577.59	7685.67
	(g) Other expenses	2331.61	2494.75	2333.23	4826.36	4515.52	9084.92
	Total Expenses	12937.79	14438.32	12272.53	27376.11	25441.05	48583.25
3.	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	707.49	882.42	716.82	1589.91	1421.86	3326.26
4.	Other Income	102.41	126.75	139.55	229.16	273.75	559.21
5.	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3±4)	809.90	1009.17	856.37	1819.07	1695.61	3885.47
6.	Finance Costs	79.90	102.02	71.98	181.92	147.50	332.73
7.	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items (5±6)	730.00	907.15	784.39	1637.15	1548.11	3552.74
8.	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
9.	Profit / (Loss) from Ordinary Activities before Tax (7±8)	730.00	907.15	784.39	1637.15	1548.11	3552.74
10.	Tax Expense	273.67	346.66	312.41	620.33	604.97	1286.22
11.	Net Profit / (Loss) from Ordinary Activities after Tax (9±10)	456.33	560.49	471.98	1016.82	943.14	2266.52
12.	Extraordinary Items (Net of Tax Expenses)	0.00	0.00	0.00	0.00	0.00	0.00
13.	Net Profit / (Loss) for the period (11±12)	456.33	560.49	471.98	1016.82	943.14	2266.52
14.	Share of Profit / (Loss) of Associates	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
15.	Minority Interest	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
16.	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13±14±15)	456.33	560.49	471.98	1016.82	943.14	2266.52
17.	Paid-up Equity Share Capital (Face Value Rs.10/- per share)	776.60	776.60	776.60	776.60	776.60	776.60
18.	Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year						12403.18
19.	Earnings per share (before Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	5.88	7.22	6.08	13.09	12.14	29.19
	(b) Diluted	5.88	7.22	6.08	13.09	12.14	29.19
19.	Earnings per share (after Extraordinary Items) (of Rs.10/- each) (not annualised):						
	(a) Basic	5.88	7.22	6.08	13.09	12.14	29.19
	(b) Diluted	5.88	7.22	6.08	13.09	12.14	29.19

NOTES:

- (1) The above results have been reviewed by the Statutory Auditors and the Audit Committee of the Company and approved by the Board of Directors at their Meeting held on 11th November, 2016, at Chennai.
- (2) The previous period's / year's figures have been regrouped and reclassified, wherever necessary to conform to the current period's / year's presentation.
- (3) This Statement is also available on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com) and also on the website of the Company (www.ttkhealthcare.com).
- (4) **Standalone Statement of Assets and Liabilities as at 30th September, 2016:**

Sl. No.	Particulars	As at 30/09/2016 Rs.	As at 31/03/2016 Rs.
A	EQUITY AND LIABILITIES		
1.	Shareholders' Funds		
(a)	Share Capital	77659830	77659830
(b)	Reserves and Surplus	1385996893	1284460632
(c)	Money received against Share Warrants	0	0
	Sub-Total - Shareholders' Funds	1463656723	1362120462
2.	Share Application Money pending allotment	0	0
3.	Minority Interest	0	0
4.	Non-Current Liabilities		
(a)	Long-Term Borrowings	10895976	10609632
(b)	Deferred Tax Liabilities (Net)	56613178	50680409
(c)	Other Long-Term Liabilities	106469602	102451721
(d)	Long-Term Provisions	0	0
	Sub-Total - Non-Current Liabilities	173978756	163741762
5.	Current Liabilities		
(a)	Short-Term Borrowings	223989904	219531330
(b)	Trade Payables	407571002	333740251
(c)	Other Current Liabilities	752132520	899302473
(d)	Short-Term Provisions	0	46839759
	Sub-Total - Current Liabilities	1383693426	1499413813
	TOTAL - EQUITY AND LIABILITIES	3021328905	3025276037
B	ASSETS		
1.	Non-Current Assets		
(a)	Fixed Assets	1030281502	1070704107
(b)	Goodwill on Consolidation	0	0
(c)	Non-Current Investments	0	0
(d)	Deferred Tax Assets (Net)	0	0
(e)	Long-Term Loans and Advances	116427530	118926017
(f)	Other Non-Current Assets	0	0
	Sub-Total - Non-Current Assets	1146709032	1189630124
2.	Current Assets		
(a)	Current Investments	101677000	101337000
(b)	Inventories	441948412	414526066
(c)	Trade Receivables	598181233	466202804
(d)	Cash and Cash Equivalents	647243377	771629009
(e)	Short-Term Loans and Advances	85569851	81951034
(f)	Other Current Assets	0	0
	Sub-Total - Current Assets	1874619873	1835645913
	TOTAL - ASSETS	3021328905	3025276037

For TTK HEALTHCARE LIMITED



T T RAGHUNATHAN
EXECUTIVE VICE CHAIRMAN

Place: Chennai
Date: November 11, 2016



TTK HEALTHCARE LIMITED

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SEGMENTWISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND 6 MONTHS ENDED 30th SEPTEMBER, 2016

(Rs. in lakhs)

Sl. No.	Particulars	3 months ended	Previous 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for		Previous Year ended
					Current period ended	Previous period ended	
					(30/09/2016) Unaudited	(30/06/2016) Unaudited	
1.	Segment Revenue:						
	(a) Pharmaceuticals	7403.35	8193.55	7082.67	15596.90	14717.01	27688.50
	(b) Medical Devices	614.87	685.57	597.31	1300.44	1174.78	2251.06
	(c) Consumer Products	4149.87	4453.57	3855.99	8603.44	8138.47	15406.46
	(d) Foods	1458.31	1799.19	1432.18	3257.50	2774.51	6069.32
	(e) Others	14.40	27.63	15.01	42.03	50.46	87.63
	Total	13640.80	15159.51	12983.16	28800.31	26855.23	51502.97
	Less : Inter Segment Revenue	0.00	0.00	0.00	0.00	0.00	0.00
	Net Sales / Income from Operations	13640.80	15159.51	12983.16	28800.31	26855.23	51502.97
2.	Segment Results: [Profit (+) / Loss (-) before tax and interest from each segment]						
	(a) Pharmaceuticals	974.15	989.78	719.65	1963.93	1404.63	3117.82
	(b) Medical Devices	118.91	102.25	90.69	221.16	171.85	393.43
	(c) Consumer Products	133.17	55.36	67.76	188.53	82.21	115.64
	(d) Foods	-196.54	81.59	163.78	-114.95	359.88	915.63
	(e) Others	3.60	11.64	8.29	15.24	21.65	31.89
	Total	1033.29	1240.62	1050.17	2273.91	2040.22	4574.41
	Less : Finance Cost	79.90	102.02	71.98	181.92	147.50	332.73
	Less : Unallocable Expenses (Net of Unallocable Income)	223.39	231.45	193.80	454.84	344.61	688.94
	Total Profit (+) / Loss (-) before tax	730.00	907.15	784.39	1637.15	1548.11	3552.74
3.	Segment Assets	As on	As on	As on	As on	As on	As on
		30/09/2016	30/06/2016	30/09/2015	30/09/2016	30/09/2015	31/03/2016
	(a) Pharmaceuticals	6878.91	6950.59	7013.68	6878.91	7013.68	6247.64
	(b) Medical Devices	2652.60	2469.12	2217.43	2652.60	2217.43	2303.13
	(c) Consumer Products	3756.59	3594.80	3377.55	3756.59	3377.55	3078.08
	(d) Foods	10551.72	10781.47	9566.12	10551.72	9566.12	10787.25
	(e) Others	72.81	78.36	62.95	72.81	62.95	81.39
	Total	23912.63	23874.34	22237.73	23912.63	22237.73	22497.49
	Unallocated	11379.88	12993.40	12319.18	11379.88	12319.18	12276.90
	Total Assets	35292.51	36867.74	34556.91	35292.51	34556.91	34774.39